

## UNITED STATES HOUSE OF REPRESENTATIVES

FORM A

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## CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

For use by Members, officers, and employees

**HAND DELIVERED**

Robert Brian Gibbs

330-763-1224

(Full Name)

(Daytime Telephone)

LEGISLATIVE RESOURCE CENTER

2012 JUN 29 AM 9:18

(Office Use Only)

Filer ☒ Member of the U.S. House of Representatives State: OH District: 18

Status ☐ Officer Or Employee

Employing Office:

Termination Date:

Report Type ☐ Annual (May 15) ☒ Amendment ☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

Name Robert Brian Gibbs

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
West Holmes Local Schools, Millersburg, OH	Spouse Salary	N/A
Buckeye Deli & Grocery, Nashville, OH	Spouse Salary	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Robert Brian Gibbs

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BLOCK A Asset and/or Income Source		BLOCK B Year-End Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income	BLOCK E Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting threshold. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>		<p>At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	Ohio Public Employees Retirement System	\$100,001 - \$250,000	None	NONE	
	Ohio Service Employpass Retirement System	\$15,001 - \$50,000	None	NONE	
	Discover Bank Accounts	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
	Julia A Gibbs Family Trust-Pro-rated allocation Bank of America Stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
	Julia A Gibbs Family Trust-Pro-rated allocation Berkshire B Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Julia A Gibbs Family Trust-Pro-rated allocation  
Blackrock S&P Quality GLBL  
EQU Mngd Trust Common  
Shares

	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000

Julia A Gibbs Family Trust-Pro-rated allocation  
Ford Motor Co. Stock

	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200

Julia A Gibbs Family Trust-Pro-rated allocation  
Marathon Oil Co. Stock

	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200

Julia A Gibbs Family Trust-Pro-rated allocation  
Paychex Inc. Stock

	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000

Julia A Gibbs Family Trust-Pro-rated allocation  
Pfizer Inc. Stock

	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000

Julia A Gibbs Family Trust-Pro-rated allocation  
MFS Research Fund

	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200

Julia A Gibbs Family Trust-Pro-rated allocation  
Merrill Lynch Account -Cash

	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000

Julia A Gibbs Family Trust-Pro-rated allocation  
Real Estate at  
6992 TR 466 Lakeville, OH

	\$50,001 - \$100,000	RENT	\$1,001 - \$2,500

Nationwide Fund Class D

	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200

Hidden Hollow Farms  
13871 TR 473  
Lakeville, OH

	\$250,001 - \$500,000	RENT/Other: (Crop Income)	\$15,001 - \$50,000

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Residential Rental Property 99 Crithfield Dr. Nelsonville, OH	\$100,001 - \$250,000	RENT	\$15,001 - \$50,000	
Residential Rental Property 4930 CR 51 Big Prairie, OH	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	
J.P. Morgan Chase Accounts	\$1,001 - \$15,000	None	NONE	
AT&T Stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
American Electric Power Co. Stock	\$1,001 - \$15,000	DIVIDENDS	NONE	P
Annaly Capital Mgmt. Reit. Stock	\$1,001 - \$15,000	DIVIDENDS	NONE	P
Caterpillar Inc. Stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Exelon Corp. Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Exxon Mobil Stock	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	S(part)
Great Plains Energy Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Integrus Energy Group Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
JM Smucker Co. Stock	\$1,001 - \$15,000	DIVIDENDS	NONE	P
Johnson & Johnson Stock	\$1,001 - \$15,000	DIVIDENDS	NONE	P
Kraft Foods Inc. Stock	\$1,001 - \$15,000	DIVIDENDS	NONE	P

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Robert Brian Gibbs

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Norfolk Southern Co. Stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
General Electric Co., Stock	None	DIVIDENDS	\$201 - \$1,000	
Verizon Communications	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Mastercard Inc. Stock	None	CAPITAL GAINS	\$5,001 - \$15,000	S
Mastercard Inc. Stock	None	CAPITAL GAINS	\$1,001 - \$2,500	S
Idacorp Inc. Stock	None	CAPITAL GAINS	\$201 - \$1,000	S
Union Pacific Stock	None	CAPITAL GAINS	\$2,501 - \$5,000	S
WGL Holdings, Inc.	None	CAPITAL GAINS	\$201 - \$1,000	S
Charles Schwab Account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
Nationwide -IRA Accounts FIDVIP GR SVC	\$15,001 - \$50,000	None	NONE	
NATIONWIDE - IRA NVIT GROWTH I	\$1,001 - \$15,000	None	NONE	
NATIONWIDE - IRA NVIT MULT-MGR MDCAP GR	\$1,001 - \$15,000	None	NONE	
NATIONWIDE - IRA NVIT MULT -MGR	\$1,001 - \$15,000	None	NONE	
NATIONWIDE -IRA VAN ECK WW EMG MKTS K	\$1,001 - \$15,000	None	NONE	

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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MERRILL LYNCH -IRA ABBOTT LABS STOCK	\$1,001 - \$15,000	None	NONE	
MERRILL LYNCH -IRA AT & T STOCK	\$1,001 - \$15,000	None	NONE	
MERRILL LYNCH -IRA BERKSHIRE HATHAWAY INC. STOCK	\$1,001 - \$15,000	None	NONE	
MERRILL LYNCH -IRA BP PLC STOCK	\$1,001 - \$15,000	None	NONE	
MERRILL LYNCH -IRA DU PONT INC., STOCK	\$1,001 - \$15,000	None	NONE	
MERRILL LYNCH -IRA ELI LILLY & CO. STOCK	\$1,001 - \$15,000	None	NONE	
MERRILL LYNCH -IRA EMERSON ELECTRIC CO. STOCK	\$15,001 - \$50,000	None	NONE	
MERRILL LYNCH -IRA INGERSOLL-RAND PLC STOCK	\$1,001 - \$15,000	None	NONE	
MERRILL LYNCH -IRA MICROSOFT CORP. STOCK	\$1,001 - \$15,000	None	NONE	
MERRILL LYNCH -IRA VERIZON COMMUNICATIONS STOCK	\$1,001 - \$15,000	None	NONE	
MERRILL LYNCH -IRA VODAFONE GROUPO PLC SP ADR STOCK	\$1,001 - \$15,000	None	NONE	
MERRILL LYNCH -IRA BLACKROCK GLOBAL ALLOCATION FD INC., MUTUAL FUND	\$1,001 - \$15,000	None	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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PNC BANK ACCOUNTS - IRA	\$50,001 - \$100,000	None	NONE	



# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	JM Smucker Co. Stock	P	N/A	11/22/11	\$1,001 - \$15,000
	Johnson & Johnson Stock	P	N/A	12/29/11	\$1,001 - \$15,000
	Kraft Foods Inc. Stock	P	N/A	11/22/11	\$1,001 - \$15,000
	Mastercard Inc. Stock	P	N/A	11/23/11	\$1,001 - \$15,000
	Annaly Capital Mgmt. Reit. Stock	P	N/A	12/29/11	\$1,001 - \$15,000
	American Electric Power Co. Stock	P	N/A	12/29/11	\$1,001 - \$15,000
	Mastercard Inc. Stock	S	Yes	11/14/11	\$15,001 - \$50,000
	General Electric Co. Stock	S	No	8/10/11	\$1,001 - \$15,000
	Mastercard Inc. Stock	S	Yes	12/01/11	\$15,001 - \$50,000
	Idacorp Inc. Stock	S	Yes	7/19/11	\$1,001 - \$15,000
	Union Pacific Corp. Stock	S	Yes	5/09/11	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
	Exxon Mobil Co. Stock	S(part)	Yes	3/07/11	\$15,001 - \$50,000
	AGL Resources Stock	S	No	01/18/11	\$1,001 - \$15,000
	WGL Holdings Inc. Stock	S	Yes	01/18/11	\$1,001 - \$15,000

**SCHEDULE V - LIABILITIES**

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	COMMERCIAL & SAVINGS BANK, MILLERSBURG, OHIO	OCTOBER 2003	MORTGAGE ON RENTAL PROPERTY, NELSONVILLE, OHIO	\$15,001 - \$50,000
JT	COMMERCIAL & SAVINGS BANK, MILLERSBURG, OHIO	OCTOBER 2007	LINE OF CREDIT	\$50,001 - \$100,000

# SCHEDULE IX - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
12/31/10	Ohio Public Employees Retirement System	Pension former employer